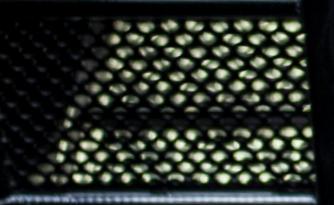
LEATHER SINCE 1933

Support Contraction

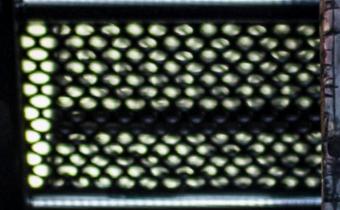
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"THERE IS A FINE LINE BETWEEN CONTRIVED AND GENUINE IN THIS BUSINESS... AND THIS IS VERY GENUINE."

R. Sackett Wood



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Telac .

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(Break)

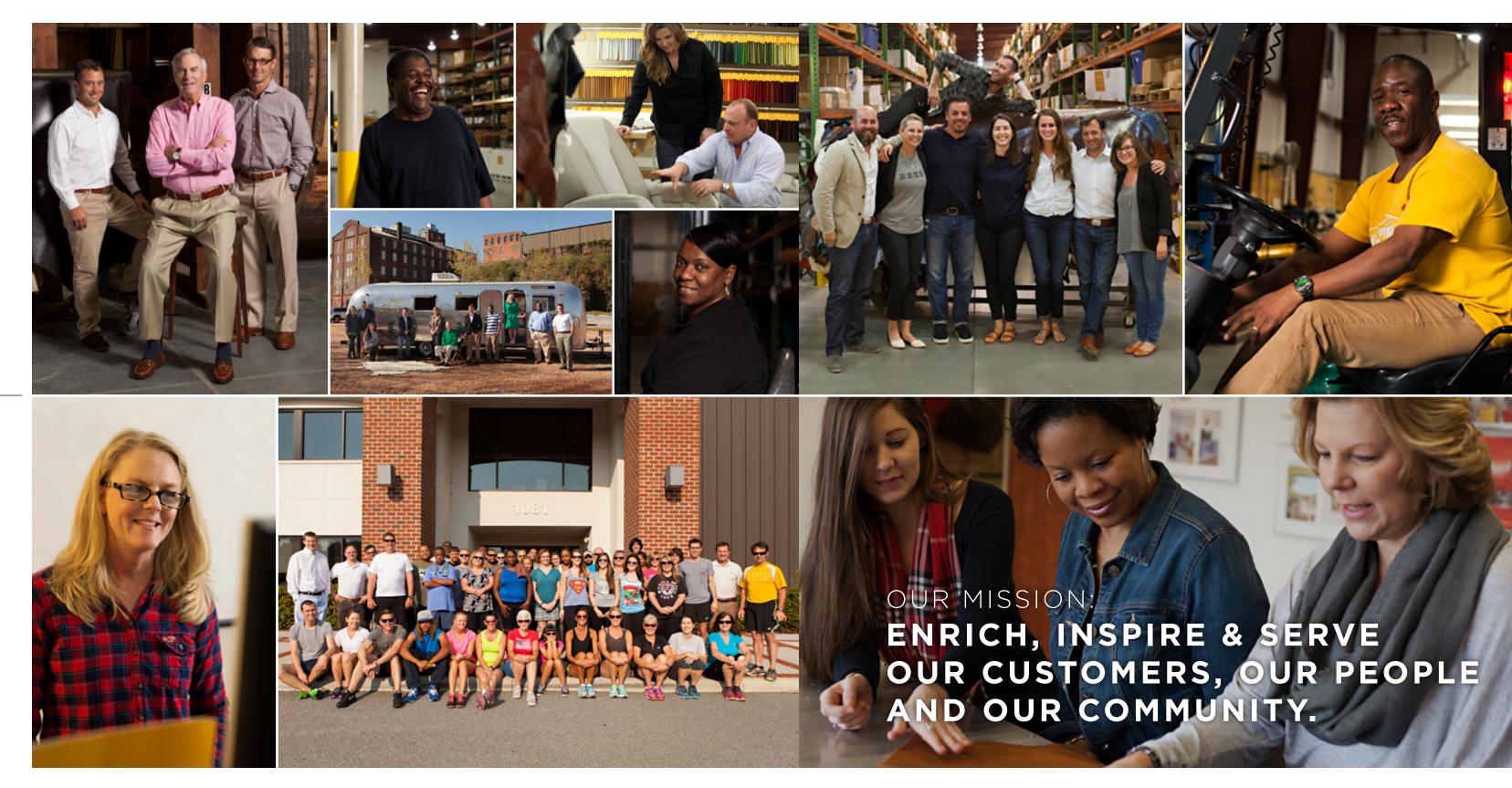




Moore & Giles was founded in 1933 in Lynchburg, Virginia during the heart of the Great Depression by Donald Graeme Moore. Previously a purchasing agent at the Craddock-Terry Shoe Corporation, Moore lost his job in a massive layoff catalyzed by poor economic conditions. Originally a supplier of "findings", the company sold a broad range of components used in footwear constructions to manufacturers in Virginia, Maryland and Pennsylvania.

When Donald Moore's son-in-law, W. Vernon Giles, joined the Company in 1935 the name was changed to Moore & Giles. In the 1950s, sales territories were expanded to North Carolina, Tennessee, Georgia and Florida. Donald Moore remained with Moore & Giles until his retirement in 1966 at the age of eighty-eight. Ironically, in the same month that his grandfather retired, Mr. Moore's grandson, Donald Moore Giles, joined the company. Today, he continues to serve as the company's Chairman.

Vernon Giles and son Donald, led a tenacious team of salesmen throughout most of the 60's & 70's.



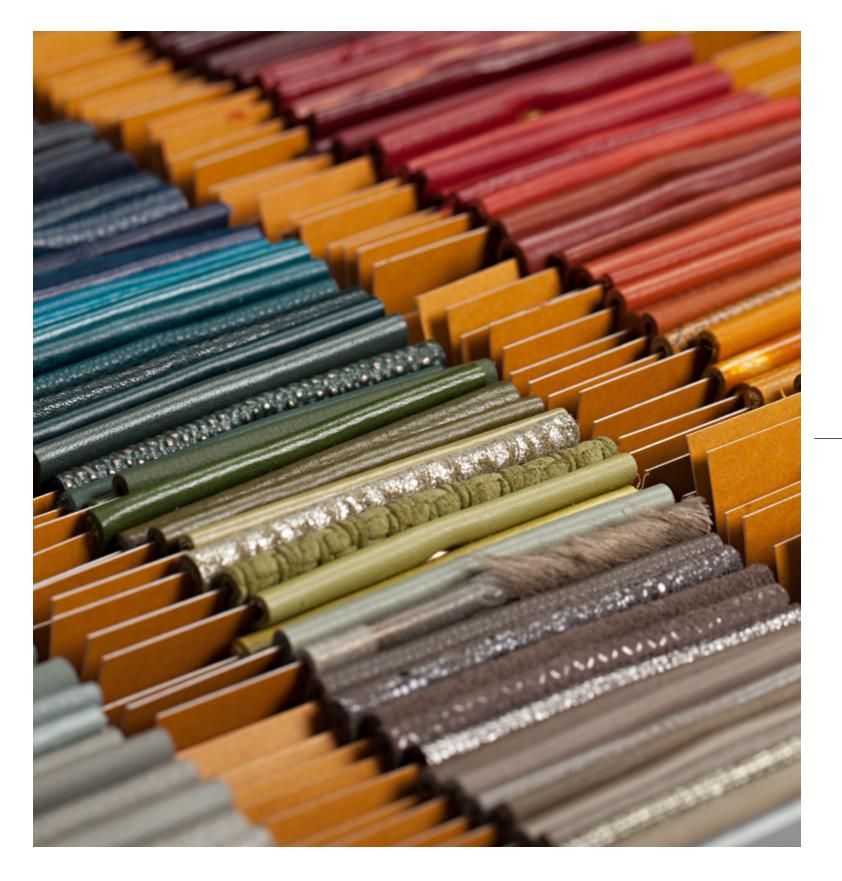
WE VALUE: KINDNESS PERSERVERANCE AUTHENTICITY CREATIVITY HUMILITY



OUR LEATHERS

Moore & Giles is dedicated to designing and developing the most innovative and luxurious natural leathers. The vast majority of Moore & Giles leathers are Full Grain leathers dyed with pure aniline dyes and tanned from the most select hides in the world.

Our headquarters in Virginia, houses 4 million square feet of leather providing designers access to an array of leathers with the highest level of quality, craftsmanship and originality. With this access comes a true "Freedom of Color."



INTERNATIONAL SHOWROOMS

- 1. Moore & Giles Headquarters Lynchburg, Virginia
- 2. Angela Brown Ltd New York
- 3. Hines & Co Washington, DC
- 4. Harbinger Los Angeles
- 5. Gina B & Co Laguna Niguel
- 6. Webster & Co Boston
- 7. Altfield London
- 8. Altfield Hong Kong
- 9. IDO Paris

12

- 10. Design Source Int'l Istanbul
- **11. Supply** Austin, TX
- 12. Fritz Porter Charleston, SC
- 13. Warps and Weft Dubai

INTERNATIONAL TANNERIES

- 14. Columbia
- 15. Brazil
- 16. Spain
- 17. France
- 18. Italy
- 19. Germany
- 20. Thailand
- 21. New Zealand
- 22. India
- 23. South Korea

REPRESENTATION 24. Atlanta

(3)

(30)

43

(14)

(15)

25

26 27

11(32)

(29)

- 25. Chicago
- 26. Denver
- 27. Kansas City
- **28.** Miami
- 29. Phoenix
- **30.** San Francisco
- 31. Seattle
- **32.** Texas
- 33. Australia
- 34. Bahrain
- 35. Belgium
- 36. Denmark
- 37. Finland
- **38.** Malaysia
- **39.** Netherlands
- 40. Norway
- 41. Singapore
- 42. Sweden
- 43. Toronto
- **44.** UAE

AROUND THE WORLD

(37)

(42)

(16)

Like fine cooking, hides from different regions of the world take on different characteristics. It's from each of these regions that we have selected the finest hides and have partnered with the world's finest artisan tanneries to create the most complete collection of leathers available - anywhere. Our tanneries are multi-generational, many in the same family, who have passed on their secrets and skills to the next group of skilled craftsmen. This passion for beauty and authenticity in leather is what connects us.

22

21)

(33)

TO THE TRADE

Moore & Giles business is built around serving designers and manufacturers in the trade. We have created access, education and a wide-range of selection in natural leathers that gives creatives and makers alike the ability to create unique and exciting designs. Our Customer Care team is trained to offer the very best in service and insight when it comes to leather - from pricing and usage to alternates. At the end of the day our goal remains to enrich, inspire and serve.

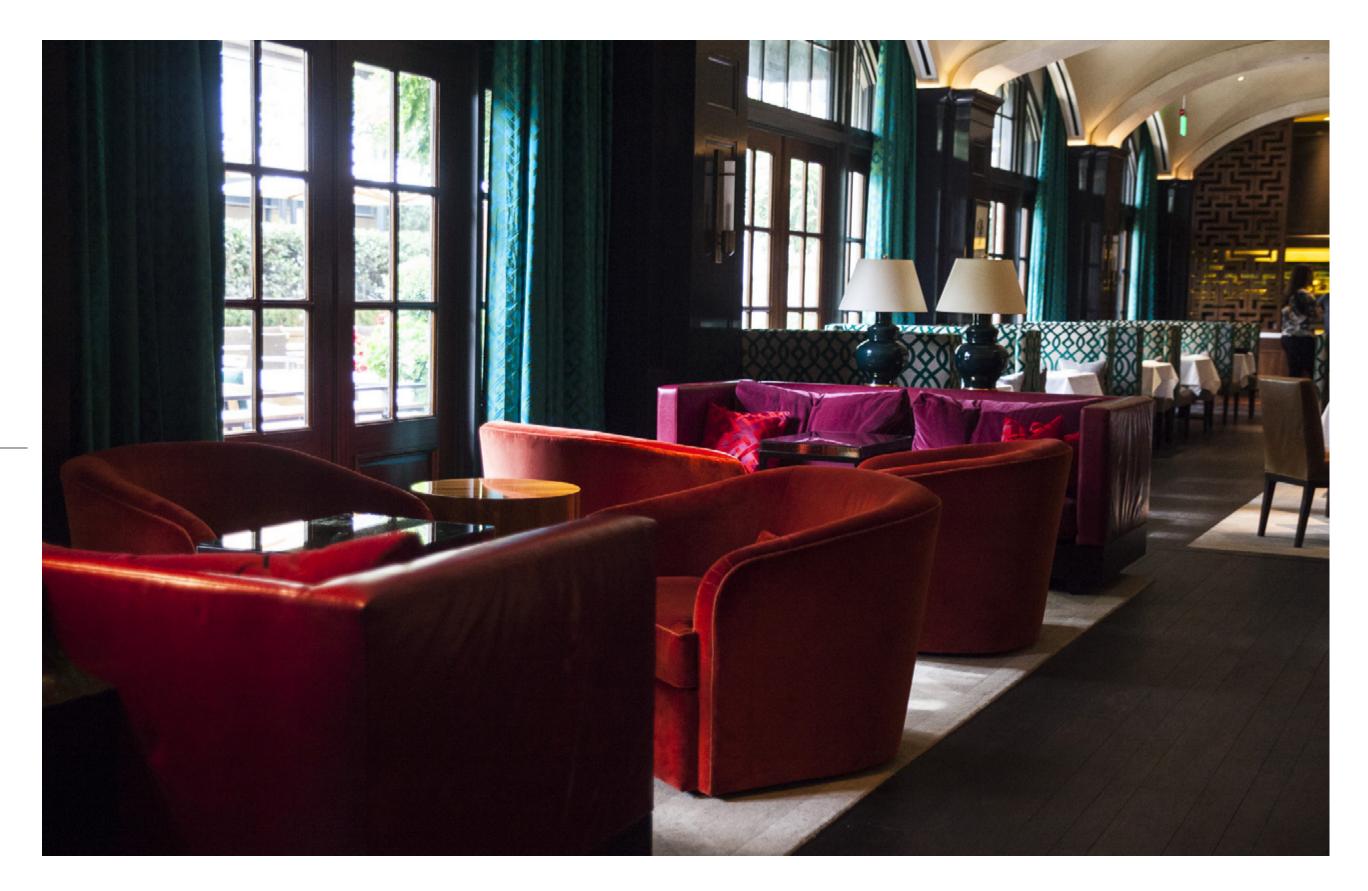


RESIDENTIAL

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An eye for style and a genuine appreciation for quality craftsmanship blend together to create awe-inspiring interiors. We know great design requires both time and talent to create a masterpiece. Our natural leathers complement these requirements – from the well-loved look of Brompton to the classic elegance of Valhalla – our leather is both inviting and alluring, captivating and sensual. Our headquarters is host to more than 3,000 colors with endless transfer options – creating limitless options and unique one-of-a-kind creations for your discerning clientele.





HOSPITALITY

Traveling globally for almost a century we have discovered hidden gems, taken in majestic views and witnessed the beauty of other cultures. These experiences have overflowed into our leather through color, design and texture. We have found inspiration in every journey and now you can experience the same as our leather takes on new life in the design and craftsmanship of hospitality interiors. From lobbies and guest rooms of the top hotels, to the interiors of celebrated restaurants, our leathers grace some of the most exciting and exclusive design projects around the world.

MARINE

Our goal in marine is to offer an assortment of neutrals with fashionforward colors, textures and designs that complement standard marine leather for a touch of added luxury. Many of Moore & Giles' more fashion-forward leathers can be treated to meet IMO specifications and like our aviation segment, our exclusive custom program allows designers an opportunity to create an infinite array of colors in high-quality Full Grain leather.



AVIATION

Only at this level of discernment do you find an attention to detail in every aspect of design. That is why our goal remains, not only to offer the highest quality and luxury in aviation leathers, but also to inspire through color and texture; to be a true design resource for the world of aviation leather. Plus, our exclusive custom program allows designers an opportunity to create an infinite array of colors in high-quality Full Grain leather. This is a key differentiator since aviation designers are beginning to diversify their portfolio and infuse aircraft interiors with more innovative elements of design.



BAGS & ACCESSORIES

In January 2007, we introduced a collection of luxury leather bags and accessories as an additional avenue to showcase the inherent beauty and timeless appeal of our natural leathers. Sold at select fine retailers across the country and online on the Moore & Giles web site, this collection, just like our leather offerings, is constantly evolving. Like a favorite pair of jeans, Moore & Giles leather changes with use and time, becoming progressively more singular to its owner.

By marrying contemporary needs with traditional materials, Moore & Giles elevates our customers expectations for the items they use and carry every day. When material and function are given an equal emphasis in the design process, the end product is understated, timeless and indispensable.

Rooted in tradition and history. Functional and made to last. Elevated by the quality of leather.



Moore & Giles bags and accessories are offered in the finest specialty stores in the country and online at mooreandgiles.com.



SUSTAINABILITY STATEMENT

Leather tanning is one of the oldest and most sustainable practices in our world today. Hides originate as a by-product of food sources and tanned leather is perhaps the greatest use of a waste product in the history of the world. Leather has clothed, sheltered and protected mankind since the dawn of time. Moore & Giles is aware of the impact leather production has on our world. In our procurement of tanned hides from around the globe, we are committed to partnering with our suppliers to ensure full compliance with all government regulations that meet or exceed standards of environmental responsibility. We believe the use of natural leather plays an important role in our global sustainability efforts due to its longevity and wear-ability over time.

Modern tanning is a constantly improving process, using either mineral or organic methods, becoming more efficient and environmentally friendly. In mineral tanning, trivalent chromium is being reclaimed in modernized, efficient water treatment facilities to ensure the discharge of clean waste water. In many cases chrome is now being recycled and reused in the tannery production process. Organic methods such as vegetable tanning and various forms of chrome-free tanning as well as the continued movement to water-based finishing operations promote an even higher level of environmental awareness. Moore & Giles has product offerings in all these categories, and we continue to expand our offering of ecoconscious products.

Moore & Giles is committed to exercising faithful corporate citizenship through compliance with all environmental laws and regulations. Minimal impact to air, water and land by our practices and activities is the ultimate measure of our success for our employees, our families, our community and our future generations.

WE ARE A LEATHER COMPANY.

MOOREANDGILES.COM